

Desert River Realty LLC .  
 10000 N 31<sup>st</sup> Ave., #D218  
 Phoenix, Arizona 85051

**PERSONAL FINANCIAL STATEMENT**

**Important: Read the following directions before completing this Statement**

- If you are applying for individual credit in your own name and are relying on your own income or assets and not on income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.
- If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant.
- If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or asset of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section 2 about the person on whose alimony, support or maintenance payments or income or assets you are relying.
- If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1 and 3.

<b>SECTION 1 – Individual Information (Type or Print)</b>	<b>SECTION 2 – Other Party Information (Type or Print)</b>
Name	Name
Residence Address	Residence Address
City, State & Zip	City, State & Zip
Position or Occupation	Position or Occupation
Business Name	Business Name
Business Address	Business Address
City, State & Zip	City, State & Zip
Res. Phone ( ) -	Res. Phone ( ) -
Bus. Phone ( ) -	Bus. Phone ( ) -
Cellular Phone ( ) -	Cellular Phone ( ) -
<b>Nearest Relative</b>	<b>Nearest Relative</b>
Address	Address
City, State & Zip	City, State & Zip
Res. Phone ( ) -	Res. Phone ( ) -

<b>SECTION 3 – Statement of Financial Condition as of _____, 200</b>			
<u>Assets</u> (Do not include Assets of doubtful value)	In Dollars (omit cents)	<u>Liabilities</u>	In Dollars (omit cents)
Cash on hand		Notes payable to banks-secured-See Schedule F	
Cash in the bank		Notes payable to banks-unsecured-Schedule F	
Bank: \$		Due to stock brokers	
Bank: \$		Amounts payable to others - secured	
US Gov't & Marketable Securities-Schedule A		Amounts payable to others - unsecured	
Unlisted Securities – See Schedule B		Accounts and bills due	
Securities held by broker in margin accounts		Unpaid income tax	
Restricted or control stocks		Other unpaid taxes and interest	
Partial interest in Real Estate Equities-Schedule C		R E Mortgage Balance-See Schedule D	
Real Estate Owned – See Schedule D		Other debts - itemize	
Loans Receivable			
Automobiles & other personal property			
Cash value of insurance – See Schedule E		<b>TOTAL LIABILITIES</b>	
Other assets - itemize		<b>NET WORTH</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES &amp; NET WORTH</b>	

Sources of Income for Year Ended , 200		Personal Information	
Salary, bonuses & commissions		Do you have a will? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, name of executor:	
Dividends			
Real Estate Income			
Other income (Don't include Alimony, child support, or separate maintenance income if not considered as a basis for repaying this obligation)		Are you a partner or officer in any other venture? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, describe:	
		Are you obligated to pay alimony, child support or separate maintenance payments? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, describe:	
		Are any assets pledged other than as described on schedules? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, describe:	
TOTAL			
<b>Contingent Liabilities</b>			
Do you have any contingent liabilities? If so, describe		Income Tax settled through (date)	
		Are you a defendant in any suit or legal action? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, describe:	
		Personal bank accounts carried at:	
As endorser, co-maker or guarantor?			
On Leases or contracts:		Have you ever been declared bankrupt? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, describe:	
Other special debt			
Amounts of contested income tax liens			

Schedule A – U.S. Governments & Marketable Securities				
Number of Shares/Face Value (Bonds)	Description	In Name of	Are These Pledged?	Market Value
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	

Schedule B – Unlisted Securities					
Number of Shares	Description	In Name Of	Are These Pledged:?	Source of Value	Value
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		

Schedule C – Partial Interests in Real Estate Equities							
Address & Type of Property	Title in Name of	% of Ownership	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount
		%					
		%					
		%					
		%					

Schedule D – Real Estate Owned						
Address & Type of Property	Title in Name of	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

Schedule E – Life Insurance Carried, Including Individual & Group Insurance					
Name of Insurance Company	Owner of Policy	Beneficiary	Face Value	Policy Loans	Cash Surrender Value

Schedule F – Banks or Finance Companies where Credit has been obtained					
Name and Address of Lender	Credit in the Name of	Secured or Unsecured	Original Date	High Credit	Current Balance

This information contained in this statement is provided for the purpose of obtaining or maintaining credit with you on behalf of the undersigned or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

Signature (Individual) \_\_\_\_\_

SS No. - - Date of Birth

Signature (Other Party) \_\_\_\_\_

SS No. - - Date of Birth

